Hoteliers understand that tomorrow's bookings depend on today's investments. They continue to align their technology spending around evolving guest expectations, risk management and measurable ROI.

Sentiment among industry leaders points to several IT trends with the potential to grow revenue and competitiveness in the years ahead. Here are five of the most compelling:



## Reliable WiFi and connectivity remain essential

With a substantial share of travelers working remotely and checking in with more devices than ever, hotels face increasing strain on their bandwidth. About half of guests check in with two devices, and nearly one-third bring three or more.1 That means WiFi has become akin to hot water and air conditioning — if it doesn't work, guests won't come back. Guests need a reliable, professionally managed network for uninterrupted collaboration with colleagues and a stress-free stay.



of guests say they're unlikely to return if a hotel's WiFi doesn't meet expectations.<sup>2</sup>

hotel WiFi to work remotely.3

guests use



### Guests want entertainment on their terms

Hotel guests continue to seek out the same digital comforts they find at home, and the industry's ongoing expansion of immersive in-room entertainment shows no signs of slowing. Hotels increasingly rely on their technology partners to deliver an array of on-demand content, casting and streaming capabilities that match the expectations of guests. Live sports, events and news have also become a compelling perk for many and an expectation for luxury or business travelers. To compete effectively, hoteliers need to continue to invest in both streaming and casting technology.



entertainment from personal devices to the in-room TV.4

of guests prefer to cast



live television when traveling.5

of guests watch



## Cyberattacks are a persistent threat

highly important.<sup>6</sup> New threats emerge constantly, requiring diligent network management and maintenance to prevent intrusions by bad actors that have made hospitality a frequent target for attacks. Ransomware, for example, has the potential to lock hotels out of keycard systems, guest rooms and critical data, with potentially devastating effects to revenue. 14.9 days \$4.54M

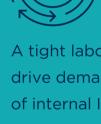
of their guests. In fact, eight in 10 hoteliers surveyed say that cybersecurity is

average cost of a ransomware attack.7



for a cyberattack in the hospitality sector.8

average recovery time



#### A tight labor market coupled with guests' desire for convenience continues to drive demand for automation in hospitality. Yet nearly a third of hotels say a lack of internal IT expertise remains a key technology challenge.9 Managed services can

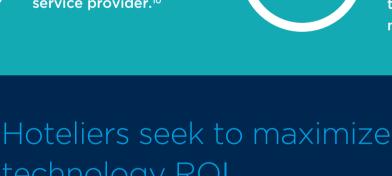
Automation offers more potential

help free resource-constrained IT teams to focus on initiatives that reduce the workload of front desk staff, increase efficiency and create the personalized experiences guests want. of hoteliers believe of organizations plan it's very likely that 81% to partner with a technology will be managed security more important for



service provider.10

for efficiency



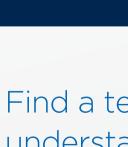
their success in the next five years.11



#### decisions for their technology adoption, hotels will need to innovate in the ways they quantify and track the value of their spending. Leaders in hospitality can free up capital in a period of rising interest rates by

shifting technology funding from CapEx to OpEx using managed services. The

right investments can also enhance guests' stays and streamline operations for increased profitability. For instance, more than half of hotel executives cite marketing offers personalized by AI as an example of how they plan to prioritize the guest experience in the next few years — differentiating themselves from competitors by better understanding their guests.<sup>12</sup>



Find a technology partner that

of hospitality leaders expect technology

investment to

increase in the next three years.13

hotel technology

leaders say it is not

easy to measure ROI from technology.14

# understands hospitality

As a trusted solutions provider for more than 18,000 hotels, Spectrum Enterprise knows just how essential a reliable network has become for your profitability and guest experience. Our services stand apart thanks to our nationwide fiber network, 24/7/365 U.S.-based support and a collaborative approach to finding connectivity,

networking, voice and security services that match your organization's goals.

Learn more

2. Ibid.

5. Ellen Meyer, "Homestyle' In-Room Media: Replicating the Options Hotel Guests Enjoy in Their Daily Lives," Lodging, February 7, 2023.

3. Ibid

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- 7. "Cost of a Data Breach 2022," Ponemon Institute and IBM Security, July 2022.
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